

INVESTMENT ACTIVITIES OF FINANCIAL INSTITUTIONS

Financial Economics Faculty

Year of study: 5th

Credits: 3,5 ECTS

Practical classes: 126

Optional

Lecturers: Lecturer E. Goryachaya

Purpose: mastering basic knowledge of the theory and practice of investment activity of financial institutions.

Objective: To master the theoretical principles of investment activity of financial institutions, to understand the legal principles of investment activity of economic entities in financial and credit sphere of Ukraine, to understand the practice of modern management investment activities of financial institutions in the face of uncertainty, to develop skills of solving practical problems in making economically sound investment decisions under the conditions of uncertainty.

Subject: management of investment activities of financial institutions.

Content of the subject is revealed in the topics: Financial and credit institutions: nature, types and legislative regulation of their activity. Nature and classification of investments. Legislative regulation in Ukraine. Classification of participants of securities market in Ukraine. The legal basis for operations with securities in Ukraine. Types of operations commercial banks conduct with securities. The concept of depository and securities depository. Features of investing in real estate. The system of private pensions. Investment lending. Organization of bank investment lending. Bank examination and evaluation of the feasibility and effectiveness of investment projects financing. Formation of optimal investment portfolio. Risk management in investment lending.

Supporting lectures and practical classes: computer, multimedia equipment, didactic materials.

Assessment: written test, performance of individual tasks, test, lecture and practical modules, test.

Teaching methods: interactive (thought-provoking) lectures, role plays, case studies, business simulations.

Instructional support: reference compendium of lectures, teaching materials, control tests.

Examination method: written test.

Registration for the course: none.

Registration for the exam: as scheduled.

Language: Ukrainian or Russian